

Your Finance in Trusted Hands

Why People Trust Wealth Safari

- ✓ Personalized Planning – Every recommendation starts with understanding your goals
- ✓ Consistent Support – From first SIP to claim assistance, we're with you all the way
- ✓ Transparent Process – No jargon. No sales push. Just honest financial guide

★★★★★ a week ago **NEW**

Very smooth and well managed service has been provided by wealth safari and I would especially thank to Mr. Shriniwas Rao who personally assisted me and helped me to open my account with patience and friendly attitude.

★★★★★ a week ago **NEW**

Best for all those who invest in small sections and yet get good returns. I have been investing in wealth safari since 2017, in small caps and SIP. They guided me time to time and always I have been benefitted

Take the First Step Today Let's Plan Your Financial Journey with Purpose, Clarity & Confidence

Your goals deserve more than guesswork. Whether you're planning for tomorrow or protecting today, we're here to guide every step.

START TODAY. Scan the QR code or visit wealthsafari.in to start your journey with a team that puts your future first.



NIVESH KI GAADI AAP KI WEALTH SAFARI



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Every day you delay planning is a day your goal gets further away.

The best way to predict the future is to create it.
- Peter Drucker

Why Wealth Safari?

At Wealth Safari, we're not just financial planners—we're partners in your journey toward financial clarity and freedom.


Based in Chhattisgarh and trusted by over **600+ families and 3300+ investors**, we offer smart, goal-targeted financial solutions that help you **plan better, invest smarter, and live more freely.**

What Sets Us Apart:

- ✓ **Registered with AMFI**
Trusted and compliant
- ✓ **Awarded for Service Excellence**
in Financial Advisory
- ✓ **Backed by 20+ Years of Experience**
in Financial industry
- ✓ **4.9★ Google Rating**
Real feedback, real relationships
- ✓ **Client-Centric Approach**
We don't chase products, we build plans

*Money is just a tool.
How you use it determines your story.*

Core Services Smart Steps Toward a Secure Tomorrow

-  **MUTUAL FUNDS:**
For long-term wealth creation
-  **HEALTH INSURANCE:**
Protect your health, protect your savings
-  **LIFE INSURANCE:**
Secure your family's future
-  **GOAL PLANNING & INVESTMENT:**
Turning life's milestones into mapped-out financial targets—with strategy, not guesswork.

**Our job isn't done when you invest,
It's done when YOU ACHIEVE what
you invested for.**

Wealth Safari Core Team



ROHIT RAJ
Founder – Director
20+ years' experience and an MBA, he excels in customer management, strategic planning, and team leadership.



IMRAN SHARIF
Co- Founder
18+ years' experience, he drives financial strategy and business growth as Co-Founder.



DHAWAL VARU
Co- Founder
20+ years' experience and an MBA, he brings expertise in operations, customer management, and strategic leadership.



SEETA SINGH
Core Member
6+ years' experience and a Master of Commerce, she excels in financial analysis, planning, and team collaboration.

At Wealth Safari, finance isn't just about returns—it's about direction. Led by AMFI-registered advisor team, we focus on aligning your money with your milestones. Whether it's growing your wealth through mutual funds or safeguarding your future with insurance, our work is rooted in trust, transparency, and tailored advice. With years of experience and a growing community of satisfied clients, we help turn financial confusion into clarity—and plans into progress.

What We Offer

Mutual Funds

Whether you're investing for retirement, a child's education, or buying your first home – we help align your money with your milestones.

- Risk-assessed portfolios
- SIPs & Lump Sum Planning
- Tax-efficient growth

“ *It's not about timing the market.
IT'S ABOUT TIME IN THE MARKET.* ”






Insurance Solutions

- HEALTH INSURANCE**
Tailored plans for families and individuals
Cashless coverage with top hospitals
- LIFE INSURANCE**
Term plans to secure your loved ones
Wealth creation + life cover

“ *PROTECTION is the foundation of financial freedom.* ”

Goal Planning & Investment

Every financial goal needs more than just savings—it needs a strategy. We help you create investment plans that are practical, time-bound, and tailored to your life.

-  Short-term and long-term financial goals
-  Aligning investments with risk profile and timelines
-  Customised SIPs and mutual fund strategies for each goal
-  Tracking and adjusting plans as life evolves
-  Focus on financial peace—not just returns

“ *A DREAM written down with a date becomes a goal. A goal backed by a plan becomes a reality.* ”

At Wealth Safari, we believe financial freedom isn't a luxury—it's a right. Over the years, I've seen how clarity, consistency, and the right guidance can transform not just bank balances, but lives. Our mission is simple: to help individuals and businesses make confident decisions with their money—decisions that move them closer to the life they envision. Thank you for trusting us to be a part of your financial journey.

Rohit Raj
Founder - Director

